

Creating the FUTURE EdTech Ecosystem TOGETHER

2018

ANNUAL REPORT

Fiscal Results and Progress

Message from the CEO and the Chairman

To IMS Global Stakeholders Worldwide:

We are pleased to present the annual report for calendar and fiscal year 2018, the 13th consecutive year of growth for the IMS Global Learning Consortium. This report features some of the highlights of the progress within the IMS community during 2018.

The IMS vision of seamlessly integrated educational applications that work together to improve educational experiences is shaping both the present and the future. Thousands of hours and millions of dollars of investment made by IMS members (imsglobal.org/members), now involving more than 4,400 leaders across suppliers, universities, school districts, and states worldwide, have made IMS technical standards a pervasive element across K-20 educational technology. IMS has become one of the largest and best-resourced technology collaborations. Every day IMS members are putting in place a new interoperable fabric to enable and support diverse needs for innovation and educational transformation.

As of December 31, 2018, over 490 organizations are now collaborating via IMS Global, including 50 new member organizations that joined in 2018. The annual IMS revenues rose 15% to over \$5.4 million. The IMS conformance program surpassed 1,600 certifications since its inception in 2009 with 523 certifications in 2018 alone. Leading suppliers are using IMS standards in service to thousands of universities and school districts worldwide, with millions of integrated app launches and data events every month. Most importantly, universities, school districts, teachers, and students have benefitted with better integrated, more innovative, and effective digital products featuring timely data and insights.

IMS believes that the challenges and solutions in education are best shared across all levels of education: K-12, higher education, and lifelong learning. At the voting membership level, IMS is split 50/50 across suppliers and institutional organizations. It is also a 50/50 split among higher education and K-12 representation. This is a powerful formula that ensures IMS is innovating by achieving a high return on investment across all stakeholders. The collaboration across the K-12, higher education and corporate education sectors in IMS is resulting in the creation of substantially better ways for a student to tell their story and link their accomplishments to career and life opportunities. Examples of breakthrough IMS cross-sector work that is enabling this better future include Open Badges 2.0, Comprehensive Learner Record, and Competencies and Academic Standards Exchange® (CASE®).

In 2018, IMS began some historic collaborative investments that will make it even easier for institutions and suppliers to leverage the connected ecosystem and to achieve even deeper levels of seamless integration, including the 1EdTech Ecosystem Initiative and the CASE Network. As we enter 2019, the need to innovate in the delivery of education in both formal and informal settings has never been higher and will continue to grow. Working closely with our many partners in the sector, IMS will be working diligently to ensure that every classroom is digital on day one, every faculty member has access to actionable insights, and every student has the means to compile a lifetime of meaningful educational experiences.

The future of education is in your hands through the IMS collaboration. Thank you for your leadership!

Chairman of the Board of Directors

LEADING the advancement of educational technology and innovation and CREATING VALUE for educational institutions for over 20 Years

2018 AT-A-GLANCE

1EdTech & CASE Network

Announced and began work on two major collaborative initiatives that will make it radically easier for school districts to make digital resources and applications available to teachers and students, and for districts, states, and edtech suppliers to align learning standards and edtech products. Both projects are set to launch in 2019.

App Vetting & Privacy Alliance

Created a new community-driven process to examine and share information about the data privacy supported by educational applications. The IMS App Vetting service ensures that a minimum standard of privacy and security is met and provides assurance that the information gathered by these educational applications is being used responsibly.

Caliper Analytics v1.1

Published a major upgrade of the leading learning analytics interoperability standard. Caliper provides a framework for standardizing the collection of learning activity data from multiple systems and the dissemination of learning analytics.

Open Badges 2.0

Certified all of the leading digital badge issuing platforms for the new OBv2 standard. This set of innovative products and companies are providing the leadership that will make it possible to implement new educational models at scale by making it easy to adopt a better educational credential.

Partner Collaborations

Established agreement with EUNIS (European University Information Systems) to work together to advance technology infrastructures and promote teaching and learning excellence across Europe. Started program with New Markets Venture Partners that is open to all venture capital firms to help early and growth-stage edtech startups participate in IMS and streamline their path to become market leaders.

Becoming one of the LARGEST & MOST INFLUENTIAL member-based standards consortium in the world and the only organization achieving pervasive edtech standards adoption across K-20 & corporate education





50 NET NEW MEMBER ORGANIZATIONS ADDED IN 2018



MEMBER ORGANIZATIONS (AND GROWING)

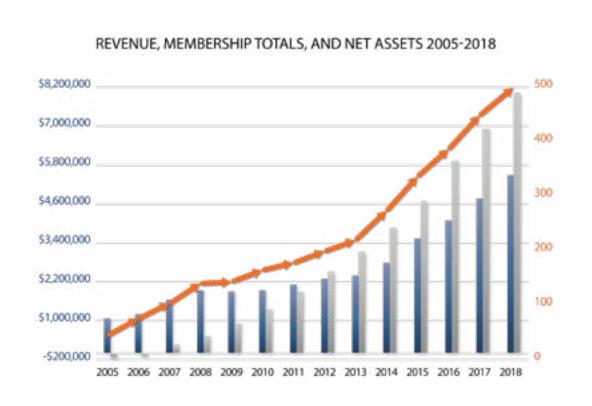


\$5,496,989 **RECORD LEVELS OF REVENUE GROWTH** FOR THE 13TH YEAR IN A ROW



\$8,008,096 2018 NET ASSETS

MEMBERSHIP HAS INCREASED 19.23% CAGR OVER THE LAST 13 YEARS REVENUES HAVE GROWN 13.24% OVER THE LAST 13 YEARS



Creating a verified ecosystem of innovative, plug-and-play, and data-rich edtech products based on open standards via the investment and commitment of our

CONTRIBUTING MEMBERS

HIGHER EDUCATION INSTITUTIONS

Academic Center for Computing & Media Studies, Kyoto University

American Public University System

Arizona State University

Bill & Melinda Gates Foundation

Brandman University

Brigham Young University

Brigham Young University - Idaho

California State University, Office of the Chancellor

Capella University

Colorado State University Online

Colorado Technical University

Cyber University

Framingham State University

ICT & Systems Development, Umeå University

Indiana University

Jisc

Kentucky Community & Technical College System (KCTCS)

Kyoto College of Graduate Studies for Informatics

Madison College: Digital Credentials Institute

Northcentral University

Online Education Center of OUJ

Open University

Oregon State University

Pennsylvania State University

Purdue University

Research Center for Computing & Multimedia Studies, Hosei University

Southern New Hampshire University/College for America

SURFmarket by

Univeritat Oberta de Catalunya

University of British Columbia

University of California San Diego

University of California System

University of Central Florida Board of Trustees

University of Florida

University of Kentucky

University of Maryland University College

University of Maryland, Baltimore County

University of Michigan

University of Notre Dame

University of Phoenix

University of Toronto

University of Wisconsin

University of Wisconsin Extension

University of Wisconsin System Adminstration

Washington State Board for Community and Technical Colleges

Western Governors University

Wichita State University Office for Workforce, Professional and

Community Education

K-12 SCHOOLS & DISTRICTS

Alief Independent School District

Austin Independent School District

Baltimore County Public Schools

Bibb County School District

Broward County Public Schools

Chicago Public Schools

Clayton County Public Schools

Colorado Virtual Academy

Crosstown High School

Deer Park Independent School District

DeKalb County Schools

District School Board of Pasco County

Edina Public Schools

Escambia County School District

Fayette County Public Schools - GA

Fayette County Public Schools - KY

FLVS - Florida Virtual School

Forsyth County Schools

Fulton County Schools

Grapevine Colleyville ISD

Gwinnett County Public Schools

Hall County Board of Education

Harford County Public School

Henry County Schools

Houston Independent School District

Idaho Digital Learning

Katy Independent School District

Keller Independent School District

Laramie County School District #1

Lee County Public Schools

Mastery Transcript Consortium

Neosho School District

New York City Department of Education

North Allegheny School District

Orange County School District

Park Hill School District

Pittsburgh Public Schools

Polk County Public Schools

School District of Palm Beach County

School District of Philadelphia

School District of Pickens County

Seattle Public Schools

Spring Branch Independent School District

Volusia County Schools

Wisconsin eSchool Network Inc.

GOVERNMENT / STATE EDUCATIONAL AGENCIES

College voor Examens

Delaware Department of Education Georgia Department of Education

Kennisnet Foundation

KERIS

Maryland State Department of Education

Michigan Collaboration Hub (fiduciary of the Michigan Data Hub

Minnesota Department of Education, Division of

Research & Assessment

Montana Office of Public Instruction - Montana Digital Academy

New Meridian Corporation (PARCC Consortium) New South Wales Department of Education

New Zealand Ministry of Education

Norwegian Directorate for Education and Training

Smarter Balanced Assessment Consortium, State of Washington

South Carolina Department of Education State of Michigan Department of Education

State of Wisconsin Department of Public Instruction University of Kansas Achievement and Assessment Institute

Hiversity of Narisas Achievement and Assessment i

Vetenskaprådet

SUPPLIERS

Abre

Accelerate Learning

AccelerEd
ACT, Inc.
AEFIS
Aspire/Ability
Blackboard, Inc.
BNED LoudCloud, LLC

BPS Bildungsportal Sachsen GmbH

Campus Labs

Casio Computer Co., Ltd.

CatchOn

Cengage Learning

Cito Clever

Collective Shift/LRNG Concentric Sky Cornelsen Verlag GmbH

Credly

D2L Corporation

Data Recognition Corporation
Digital Knowledge EdTech Lab Inc.

Digitalme
Drieam
Ecree

Edmentum Inc.

Educational Testing Service

EDUCAUSE
Ellucian
Elsevier Inc.
eLumen
eSync Training
Explorance
Follett Corporation

GG4L - Global Grid For Learning

Google LLC

i-Scream Edu

Harvard Business Publishing for Educators

Houghton Mifflin Harcourt

IBM

Infinite Campus, Inc. Instructure

Italian Quality Company IQC Srl

itslearning K12 Kaltura Inc. Kimono Knovation, Inc. Learning Experiences Learning Logistics Learning Machine LearningMate Solutions Private Limited

LearnPlatform Lumen Learning McGraw-Hill Education Measured Progress Microsoft

Moodle Motivis Learning Mozilla Foundation

National Student Clearinghouse

Nelson Education Ltd. NetLearning Holdings, Inc. Northwest Evaluation Association Open Assessment Technologies S.A.

Oracle Corporation

Otus Panopto Parchment Pearson Education Portfolium, Inc. PowerSchool

Public Consulting Group Questar Assessment, Inc. Renaissance Learning SAFARI Montage Sakai/Tsugi Santillana Global Schoology Smart Sparrow

Trifork Learning Solutions B.V. Trinity Education Group

FurnItIn

Uchida Yoko Co., Ltd., Uchidayoko Institute for Education Research

Unicon, Inc. Unizin Ltd. VitalSource / Ingram

Wiley Willo Labs Workday

World-Class Instructional Design and Assessment WIDA

Zia Learning

View the complete list of all IMS Global members at: imsglobal.org/members

Growing to over **490 MEMBERS** — suppliers, higher education institutions, K-12 school districts, states, and government organizations — who are the world leaders in educational technology



IMS Around the Globe

IMS Europe created the IMS Europe Board to ensure the needs and interests of European members are met in IMS standards. The IMS Europe Board also works to increase awareness and adoption of IMS standards in Europe and hosts an annual IMS Europe Summit. In November 2018, over 100 IT and academic leaders and practitioners attended the Summit held in Utrecht, Netherlands, with support from Blackboard, Electric Paper Evaluation Systems GmbH, Explorance, Instructure, Itslearning, Proctorio, SURF, and VitalSource.

IMS Europe Summit 2019 (imsglobal.org/event/europe2019) will take place 10-11 October in Barcelona, Spain.

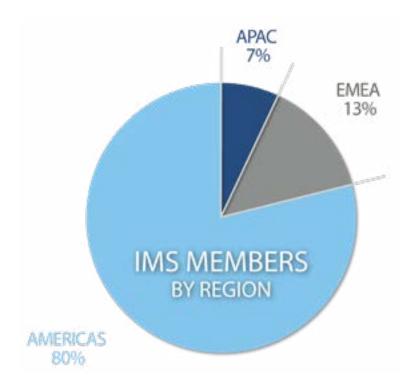
In 2018, IMS began holding regular virtual meeting for IMS Members based in Asia and the Pacific Rim to provide timely updates on IMS working groups and technical activities. These briefings continue in 2019 with new sessions added for IMS Europe members.

IMS Japan Society provides leadership in the e-learning, publishing, and education sectors to further the development and adoption of use of IMS OneRoster for a national K-12 technology initiative, representing a significant leap forward to align IMS standards with priorities in the region. In August 2018, IMS Japan Society held generation digital learning environments and OneRoster, and the Japan Learning Impact Awards competition. The Japan Society 2019 meetings will take place 24-25 September in Tokyo and 26 September in Osaka, Japan.

IMS Korea under the leadership of KERIS (Koriea Education and Research Information Service) provides regional guidance for the development and adoption of IMS standards and is the formal liaison with the IMS Global community. IMS Korea is actively involved in many IMS technical areas including AccessForAll, Caliper Analytics, Common Cartridge, EPUB for Education, LTI, and QTI

COLLABORATION













"We believe that open technologies, embedded in an open ecosystem, lead to better outcomes for teachers and learners. Without open standards to enable the educational ecosystem we could not meet the needs of our users. IMS Global Learning Consortium fosters these open standards and empowers educational innovation, and we are incredibly proud of our ongoing work and collaboration with other members."

-Melissa Loble | Senior Vice President | Customer Success and Partnerships, Instructure and Member | IMS Board of Directors

ADVANCING DIGITAL TRANSFORMATION in five key areas



ADAPTIVE DIGITAL **CURRICULUM**

Packaging learning content from different sources and streamlining the management of digital resources saves valuable instruction time and provides greater choice and flexibility that leads to better learning experiences.

- AccessForAll®
- · Common Cartridge® and Thin Common Cartridge Profile
- EPUB for Education
- OpenVideo



DIGITAL CREDENTIALS

Digital credentials are reshaping the way we think about education and professional development by enabling lifelong learner-control of their evidencebased skills and achievements and supporting the transition to standards-based and competency-based learning.

- Badge Connect API
- **CASE Network**
- Competencies and Academic Standards Exchange® (CASE®)
- Comprehensive Learner Record
- Open Badges



INTEGRATED DIGITAL ASSESSMENT

High-quality, innovative digital assessment that is accessible, adaptive, and safeguarded for integrity, complements the teaching and learning process, enabling effective interventions and continuous improvement.

- Accessible Portable Item Protocol® (APIP®)
- Computer Adaptive Testing
- Question and Test Interoperability® (QTI®)
- Proctoring Services



LEARNING DATA & ANALYTICS

Clickstream learning data from all digital resources—available in real-time and viewable using any dashboard—can help inform student success strategies, institutional academic decisions, instructional design, and provides a common data format for research on student learning.

- Caliper Analytics[®]
- Edu-API
- Learning Information Services
- LTI Insights
- OneRoster®



LEARNING PLATFORMS. **APPS & TOOLS**

Scalable, seamless, and secure integration of all digital content, learning tools, and assessment products into an institution's digital learning environment is the most effective way to support next-generation teaching and learning.

- App Vetting & Privacy
- Learning Tools Interoperability® (LTI®)
- LTI Advantage
- LTI Resource Search

ADAPTIVE DIGITAL CURRICULUM



Digital Curriculum Spotlight

Broward County Public Schools is "pushing the envelope" to increase instructional impact using IMS standards and their Canvas LMS to automatically create and roster courses and pre-populate rigorous content for educators to use. Broward's Innovative Learning team partners with other departments in the Office of Academics to work with vendor partners to ask for content that is delivered in modules so that the district can create its own scope and sequence. The district prefers to spend less time visiting and training staff on other platforms and wants all instructional resources ingested into the LMS via the LTI, Common Cartridge, and Thin Common Cartridge standards.

"Baltimore County Public Schools (BCPS) has implemented a digital ecosystem called BCPS One—available anytime, anywhere—for all 20,000 staff, including 10,000 plus educators, and 114,000 students. Using IMS Global Learning Consortium standards such as Learning Tools Interoperability (LTI), Thin Common Cartridge, and Question and Test Interoperability (QTI), BCPS brings together separate software systems into one seamless environment for

—Jeanne K. Imbriale | Director | Office of Enterprise Applications, Department of Information Technology | Baltimore County Public Schools

A new **THIN COMMON CARTRIDGE K-12 PROFILE** is

a priority for institutions and districts

Common Cartridge product certifications

INCREASED 44% IN ONE YEAR

IMS members are leading the way in research and development for

ADAPTIVE & PERSONALIZED SOLUTIONS

DIGITAL CURRICULUM PRODUCT STEERING COMMITTEE

Provides leadership in advancing the adoption of fully integrated digital content using IMS standards.

Accelerate Learning

ease of access and use."

ACT

D2L

Houghton Mifflin Harcourt

Instructure

itslearning

PCG

Pearson

SAFARI Montage

Schoology

DIGITAL CREDENTIALS



17 digital badge platforms and tools are **OBv2 CERTIFIED**

The **BADGE CONNECT**

API in development will allow badge earners to securely and easily move their badges from one OBv2 product to another

The emerging

COMPREHENSIVE LEARNER RECORD standard

is a secure, learner-centered digital record that will capture

ALL ACHIEVEMENTS

Digital Credentials Spotlight

The Georgia Department of Education is the first state to publish its learning standards in the IMS Competencies and Academic Standards Exchange (CASE) format. Traditionally, states and other education agencies publish their academic standards and competency frameworks as human-readable documents that must be manipulated to be used by learning technology tools, which makes it error-prone and challenging to track modifications. By providing all of the Georgia Standards of Excellence in CASE format, open-educational resources are more easily aligned to the standards and thus discoverable when searched by teachers and students. Districts and individual educators can build crosswalks to their local learning targets, organize assessment results, and discover content through these crosswalks.

DIGITAL CREDENTIALS EXECUTIVE **BOARD**

Works collaboratively to understand the latest trends in digital credentials and to set priorities for evolving IMS Global's CBE-aware ecosystem, including the Comprehensive Learner Record and Open Badges standards.

AEFIS

Brandman University Brigham Young University

Capella University

Cengage

Collective Shift/LRNG

Concentric SkyKaltura Credly

D₂L Digitalme IBM

Indiana University

Learning Machine Mozilla Foundation

National Student Clearinghouse

Open University Parchment Portfolium

Purdue University University of Michigan

University of Wisconsin Madison University of Wisconsin System

Administration

Wichita State University

badges associated with each competency. Learner progress through an Open Pathway can be output as

INTEGRATED & ACTIONABLE DIGITAL ASSESSMENT



Assessment Spotlight

Since 2013, Pearson has invested heavily in the implementation of QTI and APIP for the authoring, delivery, and scoring of online assessments. Using QTI as the Item interoperability framework enables content providers-both external partners and internal Pearson groups—to inject QTI items at large scale into Pearson's TestNav 8 ecosystem for delivery. To date, over 25 million production items have been imported into this ecosystem, with new items imported at an average rate of 200 per minute. Furthermore, this QTI assessment content is successfully delivered and scored at scale: presenting and scoring an average of 4,000 items per second during school hours (U.S. Eastern time zone), with 50% higher than average transactions during peak periods.

"Smarter Balanced members seek to make the diversity of Smarter Balanced items available in an item transmission format that is used more widely among service providers so that the high-quality Smarter Balanced content may be made available to additional teachers and students more quickly and at a lower cost. We are optimistic that QTI 3.0 is a significant milestone in that direction."

-Tony Alpert | Smarter Balanced Executive Director

QTI is the **ONLY INTEROPERABILITY STANDARD** for the

authoring and delivery of online tests

The latest version of QTI enables a 100% online testing environment that is **ACCESSIBLE TO ALL STUDENTS**

IMS members are continuing to ignite digital assessment transformation with two new standards

COMPUTER ADAPTIVE TESTING and PROCTORING **SERVICES**

ASSESSMENT PRODUCT STEERING COMMITTEE

Provides feedback to the QTI technical workgroups, helps drive assessment enhancements and usability, fosters long-term alignment between accessibility and assessment, and promotes QTI as the de-facto standard for e-assessment interoperability.

ACT

BPS Bilidungsportal Sachsen GmbH

Educational Testing Service

Fayette County Public Schools Kentucky

FLVS - Florida Virtual School

Gwinnett County Public Schools

Houston Independent School District

Instructure

Measured Progress

McGraw-Hill Education

Maryland State Department of Education

Minnesota Department of Education

Northwest Evaluation Association

New Meridian Corporation (PARCC Consortium)

New York City Department of Education

Open Assessment Technologies

Pearson

Performance Matters

Questar Assessment, Inc.

Smarter Balanced Assessment Consortium, State of Washington

World-Class Insutrctional Design and Assessment WIDA

REAL-TIME LEARNING DATA & ANALYTICS



Initiatives leveraging CALIPER

ANALYTICS across HED are enabling institutions to identify

AT-RISK and IN-NEED **STUDENTS**

HED community leaders launch the EDU-API **INITIATIVE** to establish a standard interface for **STUDENT DATA** in the student information system

LTI INSIGHTS uses Caliper Analytics and LTI for secure access to **REAL-TIME** tool usage data presented in a **USER-FRIENDLY DASHBOARD**

"At the start of the 2018-2019 school year, Grapevine-Colleyville ISD was 95% digital day one, going from 5% to 95% in just one year. We intend for the software in our digital learning ecosystem to work for our students right away and One Roster gives us this ability. We will get to 100% IMS-certified OneRoster usage among our edtech vendors."

-Kyle Berger | Chief Technology Officer |

Learning Data & Analytics Spotlight

Caliper Analytics is being used to collect learning event data at scale at the University of Michigan. Daily, 1.5+ million Caliper 1.1 LiveEvents from student activity on the learning management system are produced. In one year, over 10 million learning events have been produced by LMS-integrated commercial applications like the Kaltura video content management system and homegrown applications including lecture capture and STEM problem sets. As part of the Unizin Data Platform effort, all of this learning event data is being combined with administrative data to develop feedback systems that will provide faculty with teaching insights and support student success.

ANALYTICS PRODUCT STEERING COMMITTEE

Provides leadership to design and implement coordinated activities to infuse market inputs and feedback into the growing IMS Global learning analytics portfolio.

Blackboard McGraw-Hill Education

Clever University of California, Berkeley D2L University of California, San Diego

Elsevier University of Kentucky Explorance University of Michigan

Instructure Unizin

Kaltura VitalSource / Ingram

ONEROSTER PRODUCT STEERING COMMITTEE

Provides leadership to design and implement coordinated activities to infuse market inputs and feedback into the growing portfolio of OneRoster data exchange services.

Clever McGraw-Hill Education

D2L Microsoft Infinite Campus Pearson Instructure Schoology Itslearning Unicon

Kimono

PLUG-AND-PLAY ECOSYSTEM OF **LEARNING PLATFORMS, APPS & TOOLS**



LTI Advantage Spotlight

Leaders and innovators representing the IMS higher education community endorsed a letter of support for LTI Advantage as the preferred industry standard for learning product integration. LTI Advantage provides institutions with the foundation for building a connected digital ecosystem that supports better teaching and learning experiences while protecting sensitive student data passing between applications. IMS members also drafted a statement of intent for IT organizations and procurement offices to help ensure their suppliers support the features of LTI Advantage now and in the future. All of the leading learning management systems and dozens of edtech tool suppliers have committed to LTI Advantage adoption and IMS certification.

More than 300 IMS MEMBERS participated in **BOOTCAMPS** and **HACKATHONS** to upgrade their tools and platforms to LTI ADVANTAGE

Over **500** products have been reviewed and over 300 policies (and counting) have been vetted using the **IMS APP VETTING** program

"Our faculty are very innovative. They are constantly looking at new tools and new ways to serve our students. But learning tools are changing and the needs of our students are changing. We need to be able to respond quickly and LTI has been the glue that has allowed us to respond much faster than we were able to in the past. Now with LTI Advantage, we'll be able to build much tighter integrations between those tools, which will enable students to have a better experience and make it easier for faculty to teach."

-Michael Berman | Deputy CIO & Chief Innovation Officer | California State University, Office of the Chancellor

LTI RESOURCE SEARCH

enables the seamless search for

EDUCATIONAL RESOURCES

inside the learning platform by **EDUCATORS**

LTI PRODUCT STEERING COMMITTEE

Provides leadership to design and implement coordinated activities to infuse market inputs and feedback into the growing portfolio of LTI-enabled data exchange services.

Blackboard

Cengage

D2L

Edmentum

Google

Instructure

McGraw-Hill Education

Schoology

Turnitin

Collaborative Programs demonstrating

INSTITUTIONAL EXCELLENCE & LEADERSHIP

in accelerating the adoption of IMS standards

IMS CENTERS OF EXCELLENCE

An IMS Center for Excellence (CoE) is led by an IMS Contributing Member institution that has a strategic vision and experience enabling a digital ecosystem using at least one IMS standard to improve teaching and learning experiences. The goal of an IMS CoE is to provide leadership, best practices, and support to accelerate the adoption of IMS standards and to help institutions of all sizes evolve their digital learning strategy to improve teaching and learning experiences.



University of Central Florida

is a Center of Excellence for Learning Tools Interoperability (LTI)



Volusia County Schools

is an IMS Center of Excellence for OneRoster

INNOVATION LEADERSHIP NETWORKS

The HED and K-12 Innovation Leadership Networks (ILN) are designed to provide a productive networking model for institutional and state members to work together in a meaningful way to discuss pressing issues, share ideas, and build successful community-focused solutions. Each group focuses on compelling projects with clear milestones and deliverables to help participants and the higher education and K-12 communities at large develop solutions, best practices, and strategic resources to enable digital transformation to support teaching and learning innovation. The ILNs are also the conduit for institutional and state members to provide input into current and future IMS technical projects.

HED Innovation Leadership Networks

Accessibility | Adaptive Learning | Digital Credentials | Learning Data and Analytics | LTI Advantage

K-12 Innovation Leadership Networks

CASE Network | Digital Credentials | Learning Tools Interoperability | OneRoster | State Assessment Leaders | State Educational Agencies

K-12 DIGITAL LEARNING REVOLUTION PROGRAM

IMS K-12 member institutions—representing over 11 million students—developed a strategic model for institutions of all sizes and needs to streamline standards-based technology adoption and integration and offer a path for significant improvements in teaching and learning. Through the K-12 Digital Learning Revolution Program (imsglobal.org/k12-revolution), IMS provides districts, schools, and state agencies:

- A strong and independent non-profit organization that brings together the leadership of end users, suppliers, and government organizations to develop community-owned edtech standards.
- A highly effective voice for institutions in influencing the direction of learning technology in this critical era of digital transformation.
- Customized support for individual districts, schools, and government organizations to ensure that next generation infrastructure for digital content and learning technology delivers on standards-based interoperability.



The different facets of the program provide guidance and recommendations on IMS standards to adopt when building a connected digital ecosystem. After committing to IMS standards and certified products, districts and institutions implement components of the program to meet their unique goals. IMS Global provides support to ensure success with the program

IMS Global Learning Consortium has been a great partner and resource as we engage with providers and innovate in our practice. The K-12 leadership community, RFP templates, IMS certification, and the K-12 Digital Learning Revolution program have all been externely helpful. Providing a seamless digital ecosystem for our learners and leaders is challenging but we feel that our partnership with IMS Global will help us to achieve these goals.

- Jim Farmer | Chief Technology Officer | Fayette County Schools (GA)

DIFFERENCE MAKERS in postsecondary and K-12 education directing IMS priorities to solve critical IT, curriculum, assessment, and instructional technology challenges—now and in the future

Higher Education Institutional Leadership Board

Ryan Anderson | Senior Director of Instructional Design and Academic Technologies | University of Wisconsin Extension

Michael Berman | Deputy CIO & Chief Innovation Officer | California State University | Office of the Chancellor

Malcolm Brown | Director | EDUCAUSE Learning Initiative (ELI) | EDUCAUSE

Thomas Cavanagh, Ph.D. | Vice Provost for Digital Learning | University of Central Florida

Paul Czarapata, Ed.D. | Vice President and Chief Information Officer for the Kentucky Community & Technical College System (KCTCS)

Sean DeMonner | Executive Director | ITS Teaching & Learning | University of Michigan

Elias Eldayrie | Vice President and Chief Information Officer | University of Florida

Jason Fish | Director of Teaching and Learning Technologies | Purdue University

Stephen Gance | Policy Associate - eLearning & Open Education | Washington State Board for Community & Technical Colleges

David Goodrum | Ed.D., Director of Academic Technology | Information Services | Oregon State University

Matthew Gunkel | Director of Teaching and Learning Technology | Indiana University

Avi Hyman, Ed.D. | Director of Academic & Collaborative Technologies | University of Toronto

Olya Jerschkowsky | Associate Vice Provost | Strategy & Learner Experience, Academic Affairs | University of Maryland University College

Dale Johnson | Adaptive Program Manager | Arizona State University

Dave Johnson | Director of Research & Analytics | Colorado State University Online

Lee Johnston | Associate Vice Chancellor of Competency Technology | Brandman University

Linda Jorn | Assoc. Vice Provost of Learning Technologies & Division of IT Dir. of Academic Technology | University of Wisconsin

Vince Kellen, Ph.D. | Chief Information Officer | University of California, San Diego

Judy Komar | Vice President of Educational Technology | Colorado Technical University

Mary-Ellen Kreher | Dir., Course Design and Development | Innovative Learning Technology Initiative | University of California Office of the President

Patrick Laughran | Associate Vice President for Technology and Chief Information Officer | Framingham State University

Meggan Levitt | Assistant Vice Provost and Associate CIO | University of California, Davis

Mark McCallister | Director of Academic Technology | University of Florida

Kimberly Moore | JD, Director for Workforce, Professional and Community Education | Wichita State University

Renee Pfeifer-Luckett | Director, Learning Technology Development | University of Wisconsin System Administration

John Rome | Deputy Chief Information Officer | Arizona State University

Marianne Schroeder | Senior Associate Director, Teaching & Learning Technologies | The University of British Columbia

Jennifer Sparrow | Senior Director for Teaching and Learning Technology | Penn State University

Jenn Stringer | Chief Academic Technology Officer & Assistant Vice Chancellor for Teaching and Learning | UC Berkeley

Jack Suess | Chairman of the Board | Vice President of Information Technology and CIO | University of Maryland, Baltimore County (UMBC)

Nick Thompson | Assistant Director | Common Collaborative Learning Environment | UCLA

Paul Turner | Director of Learning Platforms | University of Notre Dame

Nick White | Director of Competency Based Learning Solution | Capella University

Shannon Wilson | Vice President of Academic Technologies | University of Phoenix

K-12 Institutional Leadership Board

Dwayne Alton | Director of Infrastructure Services | School District of Lee County, Florida

Tina Barrios, Ph.D. | Assistant Superintendent of Information Systems and Technology | School Board of Polk County, Florida

Colet Bartow | Director, Content Standards and Instruction | Montana Office of Public Instruction

Emily Bell | Director of Enterprise Applications | Fulton County Schools, Georgia

G. Anthony Benners Ph.D. | Senior Director of Assessment Design and Senior Psychometrician | New York City Department of Education

Kyle Berger | Chief Technology Officer | Grapevine-Colleyville ISD, Texas

Brian Bissell | Board Chair | Colorado Virtual Academy

Brian Blanton, Ph.D. | Assistant Superintendent for Technology Services | Henry County Schools, Georgia

Erin Bown-Anderson | Director of Instructional Technology | Austin Independent School District

Matthew Bradford | Interim Chief Information Officer | Broward County Schools, Florida

Billy Buchanan | Director of Data, Research & Accountability | Fayette County Public Schools, Kentucky

Steve Buettner | Director of Media and Technology | Edina Public Schools, Minnesota

Dawn Cameron | Supervisor | Minnesota Department of Education

Michael Cicchetti | Director of Technology Services & Innovation | Volusia County Schools, Florida

Dale Cornelius | Program Manager | Online Testing | Maryland State Department of Education

Monika Davis | Interim Chief Information Officer | Dekalb County Schools, Georgia

Don Dailey | Director | Michigan Collaboration Hub | Fiduciary of the Michigan DataHub

Maurice Draggon | Director of the Instructional Management System | Orange County Public Schools, Florida

Mike Evans | Chief Technology and Information Officer | Forsyth County Schools, Georgia

Jim Farmer | Chief Technology and Information Officer | Fayette County Public Schools, Georgia

Mike Flanagan | Chief Product Officer | Mastery Transcript Consortium

Ryan Gravette | Director of Information and Technology | Idaho Digital Learning Academy

Joe Griffin | Chief Technology Officer | Keller ISD, Texas

Scott Gutowski | Chief Information and Technology Officer | Pittsburgh Public Schools, Pennsylvania

Erik Hanson | Dean of Digital Learning | Wisconsin eSchool Network

Scott Harris | Director of Technology | Neosho School District, Missouri

D. Patches Hill | Director & CIO | Delaware Department of Education

Scott Holcomb | Edtech Imagineer | Crosstown High School

Jeanne Imbriale | Director, Enterprise Applications | Baltimore County Public Schools

Tom Ingram | Director Information Technology | Escambia County Schools, Florida

Tricia Kennedy | Executive Director of Instructional Development and Support | Gwinnett County Public Schools, Georgia

Kurt Kiefer | Assistant State Superintendent for the Division of Libraries and Technology | Wisconsin Department of Public Instruction

Kyle McKinney | Director of Technology (CIO) | Laramie County School District, Wyoming

John Krull | Chief Information Officer | Seattle Public Schools

Pam Lowe | Director of Digital Learning | Alief Independent School District

LaTanya McDade | Chief Officer for Teaching and Learning | Chicago Public Schools, Illinois

Adam Miller | Director of Educational Technology | Palm Beach County Schools

Andrew Moore | Director of Technology | Harford County Schools, Maryland

Kari Murphy | Chief Technology Officer | Deer Park Independent School District

Barbara Nesbitt, Ph.D. | Chair K-12 Institutional Leadership Board and Executive Director of Technology | Pickens County School District, South Carolina

William Norris | Lead Application Engineer | Spring Branch Independent School District, Texas

Keith Osburn | Associate Superintendent | Georgia Department of Education—Georgia Virtual School

Richard Platts | Director of Technology and Innovation | North Allegheny School District, Pennsylvania

Rose Powell | Executive Director of Technology Services, Research, Evaluation, Assessment and Accountability | Bibb County School District

Daniel Ralyea | Director of Research & Data Analysis | South Carolina Department of Education

Darlene Rankin | Co-Chair K-12 Institutional Leadership Board and Instructional Technology Director | Katy Independent School District, Texas

Holly Sagues | Executive Director | Governmental Affairs and Strategic Solutions | Florida Virtual School

Kristy Sailors, Ph.D. | Director of Education Technology | Houston Independent School District, Texas

Pietro Semifero | Online Assessment Manager | Michigan Department of Education

John Simon | Director of Technology and Information Services | Pasco County Schools, Florida

Rod Smith | Chief Technology Officer | Clayton County Public Schools, Georgia

Aaron Turpin | Assistant Superintendent of Technology | Hall County Schools

Derrick Unruh | Director of Technology | Park Hill School District, Missouri

Robert Westall | Deputy Chief Information Officer | School District of Philadelphia, Pennsylvania

Pioneering leadership in recognizing the **IMPACT** of technology on improving the access, affordability, and quality of education

LEARNING IMPACT PROGRAM

The Learning Impact program (imsglobal.org/learningimpact/li.html) identifies and recognizes breakthrough uses of technology in education that help guide the work of IMS and set the direction for the broader edtech community to get to the future faster. The program has three annual components—the **Learning Impact Awards** competition, the **Learning Impact Report**, and the **Learning** Impact Leadership Institute—that together showcase evolving educational models and innovative edtech applications that improve impact on personalized learning, institutional performance, and the digital learning ecosystem.

LEARNING IMPACT AWARD WINNERS

Platinum Medals

Blackboard Ally - Blackboard

Georgia Virtual Total Learning Architecture — PCG Education and the Gerogia Department of Education

Gold Medals

Developing Learners' Soft Skills with Bongo — Bongo

Supporting the Selection of Quality Digital Resources: HISD App Toolbox — Houston Independent School District Education Technology

Silver Medals

Maplesoft Online Learning Courseware at University of Waterloo – Maplesoft and the University of Waterloo TAO Assessment Platform in New York City DOE — Open Assessment Technologies and New York City DOE

Bronze Medals

IM Road Safety Savvy - Infocomm Media Development Authority of Singapore, Singapore Road Safety Contol, Singapore Police Force and FXMedia Singapore Pte Ltd

Using LMS Interoperability to Power and Drive Student-Centered Learning — itslearning and Metropolitan School District of Wayne Township

LEARNINGIMPACTLEADERSHIPINSTITUTE

The future of edtech starts at the annual Learning Impact Leadership Institute! Close to 600 education leaders and technology professionals with half participating for the first time-joined the 2018 event in Baltimore, Maryland. This is the only event that connects K-20 institutions, government, corporate learning, and supplier organizations to explore and advance edtech innovation in support of educational improvement. The 2019 Learning Impact Leadership Institute (imsglobal.org/lili2019) will take place 20-23 May 2019, in San Diego, California

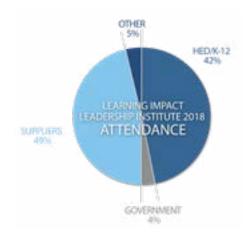
Attendees surveyed:

67% rated their overall experience as very valuable

77% said it was extremely beneficial and worth the expense of attending

93% would recommend this meeting to others

591 EdTech Revolution Leaders Attendance Up 11% from 2017



EXECUTIVE LEADERSHIP across institutional and supplier

interests focused on accelerating educational innovation charged with repressing all members

IMS BOARD OF DIRECTORS

Serves to represent the membership as a whole and its diverse interests

Rob Abel Ed.D. | Chief Executive Officer | IMS Global Learning Consortium

Jeremy Auger | Chief Strategy Officer | D2L Corporation

Timothy Beekman | President & Co-Founder | SAFARI Montage

Lois Brooks | Vice Provost for Information Services & CIO | University of Wisconsin-Madison

Malcolm Brown | Director | EDUCAUSE Learning Initiative (ELI) | EDUCAUSE

Michael Chai | Senior Vice President of Learning Services Technology | Pearson

Paul Czarapata, Ed.D. | Vice President and Chief Information Officer for the Kentucky Community & Technical College System (KCTCS)

Steve Flynt, Ph.D. | Associate Superintendent for School Improvement and Operations | Gwinnett County Public Schools

Joel Hames | Vice President - Product | Schoology

Ray Henderson | Managing Partner | Lessons Learned Ventures, LLC

Rick Johnson | Vice President of Product Strategy | VitalSource / Ingram

Alex Kaplan | Global Leader | Strategic Deals | IBM

Vince Kellen, Ph.D. | Chief Information Officer | University of California, San Diego

Stephen Laster | Chief Digital Officer | McGraw-Hill Education

Melissa Loble | Senior Vice President | Customer Success and Partnerships | Instructure

Phillip Miller | Vice President of Teaching and Learning | Blackboard

Barbara J. Nesbitt, Ph.D. | Executive Director of Technology | School District of Pickens County, South Carolina

Marten Roorda | Chief Executive Officer | ACT

Holly Sagues | Executive Director, Governmental Affairs and Strategic Solutions | Florida Virtual School

Stephane Serre | SVP for Learning Platforms | Houghton Mifflin Harcourt

Jack Suess | Chairman of the Board | IMS Global Learning Consortium, & VP of Information Technology & CIO | University of Maryland,

Baltimore County (UMBC)

Vivian Wong | Group Vice President Oracle Higher Education Development | Oracle



PROVEN PROCESSES

that ensure the widespread adoption of the work of the IMS member community across existing and emerging product categories

IMS Conformance Certification: The Best Way to Implement IMS Standards

The IMS Global community established the certification program to deliver on the value proposition of a trusted, plug-and-play edtech ecosystem. IMS provides code libraries, real-life tests, staff support, and other resources to ensure reliable and consistent product integations—at the lowest possible cost. Visit the IMS Certified Product Directory—the official catalog of products with active IMS certifications guaranteed to meet the IMS standards for which they have passed testing—at imscert.org

In 2019, **210** different learning platforms, apps, and tools achieved IMS certification for atotal of 523 active certifications across all IMS standards.



1691 total individual certifications since the program began

increase in total number of certifications from 2017-2018

Media Partners

IMS Global works with educational technology research and news organizations to build awareness for IMS member activities, resources, and events. Current media partners include the Learning Counsel, EdSurge, and eSchool Media.

IMS Global Learning Consortium Staff

Supports and facilitates member organizations around the world in the full range of IMS activities including the management of the IMS conformance certification program.

Rob Abel, Ed.D. | CEO

Cary Brown | Higher Education Program Director **Jeff Bohrer** | Technical Program Manager

Karen Daughtery | K-12 Institutional Program Manager

Nynke de Boer | IMS Europe Liason

Sandra DeCastro | VP, Community Programs

Tracey Fandel | Finance & Administration Manager

Dereck Haskins | Sr. Software Engineer

Jill Hobson | Institutional Program Manager

Cara Jenkins | Marketing Communications Director

Mark Leuba | VP, Product Management

Kevin Lewis | Project Manager

Lisa Mattson | COO

Leslie McCafferty | Technical Integration Specialist Joshua McGhee | Technical Program Manager

Mark McKell | Program Manager

Andy Miller | Technical Standards Architect

Bracken Mosbacker | Technical Standards Architect

Phil Nicholls | Software Architect

Matt Pasiewicz | Developer

Gentry Riggen | Software Engineer

James Rissler | Software Standards Architect

Colin Smythe | Chief Architect

Bruce Umpstead | Director of State Programs

Ian Weddell | Program Manager

Join the growing IMS member community doing the critical work to advance plug-and-play, real-time interoperability across hundreds of innovative edtech products enabling institutions to achieve the full benefits of digital transformation



Visit www.imsglobal.org/join to learn how to become an IMS Global member.

The views expressed in this report are solely those of the authors and do not represent the opinions of those persons or organizations named herein.

This report contains trademarks of IMS Global Learning Consortium® including the IMS logos, Better Learning Through Better Learning Technology®, Learning Tools Interoperability® (LTI®), Accessible Portable Item Protocol® (APIP®), Question and Test Interoperability® (QTI®), Common Cartridge®, AccessForAll®, OneRoster®, Caliper Analytics®, SensorAPI ™, and Competencies and Academic Standards Exchange® (CASE®). For more information on the IMS Global trademark usage policy see the trademark policy page at imsglobal.org/trademarks.

www.imsglobal.org @LearningImpact